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# In vitro maintenance of drones and the development of a new software for sperm quality analysis facilitate the study of reproduction in the honey bee --Manuscript Draft--

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 *In vitro* maintenance of drones and the development of a new software for sperm quality analysis facilitate the study of reproduction in the honey bee

Running title: New methods for the study of reproductive capacity in the honey bee drones

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# *In vitro* maintenance of drones and the development of a new software for sperm quality analysis facilitate the study of reproduction in the honey bee

This study aimed to develop a laboratory method that allows the *in vitro* maintenance of honey bee drones for several days while preserving their reproductive capacity and to create a new open-source software for the automatic analysis of their sperm quality. Four experiments were performed. The first experiment was designed to validate the new open-source software named CASABee for sperm quality assessment specifically designed for the honey bee. The software was able to identify motile and static spermatozoa with high precision. Results showed a high correlation between the results of sperm quality obtained both manually and by the CASABee system (0.95 and 0.96 for sperm motility and concentration, respectively, p < 0.001). In the second, third and fourth experiments, the effect of *in vitro* maintenance of drones without attendant workers during four days on their survival, ejaculatory capacity and sperm quality, respectively, was evaluated. Survival rate was 98.68 %, 89.48 %, 75.93 % and 60.97 % on average on day 1, 2, 3 and 4 after capturing, respectively. A high proportion of the drones (80.37 % on average) were able to ejaculate providing semen, and there were no significant differences in the ejaculatory capacity and sperm quality of drones on the different days of in vitro maintenance, except for sperm viability, which decreased slightly on day 4. It was concluded that the new CASABee system and the method for laboratory maintenance of honey bee drones facilitate the study of reproduction in this species.

Keywords: Apis mellifera, drones, sperm quality, CASA system, survivability, ejaculation

# El mantenimiento *in vitro* de los zánganos y el desarrollo de un nuevo software para el análisis de la calidad espermática facilitan el estudio de la reproducción en la abeja melífera

El objetivo de este estudio consistió en desarrollar un método laboratorial que permitiera el mantenimiento in vitro de los zánganos durante varios días preservando su capacidad reproductiva y crear un nuevo software abierto para el análisis automático de su calidad espermática. Se realizaron cuatro experimentos. El primer experimento se diseñó para validar el nuevo software abierto CASABee de evaluación de la calidad espermática diseñado específicamente para la abeja melífera. El software pudo identificar espermatozoides móviles y estáticos con alta precisión. Los resultados mostraron una alta correlación entre los resultados de calidad espermática obtenidos tanto como por el sistema CASABee (0,95 y 0,96 para motilidad y concentración espermática, respectivamente, p < 0.001). En los experimentos segundo, tercero y cuarto, se evaluó el efecto del mantenimiento in vitro de zánganos sin obreras durante cuatro días sobre su supervivencia, capacidad eyaculatoria y calidad espermática, respectivamente. La tasa de supervivencia fue de 98,68 %, 89,48 %, 75,93 % y 60,97 % en promedio los días 1, 2, 3 y 4 después de la captura, respectivamente. Una alta proporción de los zánganos (80,37 % de media) pudieron eyacular aportando semen, y no hubo diferencias significativas en la capacidad eyaculatoria y calidad espermática de los zánganos en los diferentes días de mantenimiento *in vitro*, excepto para la viabilidad espermática, que disminuyó ligeramente el día 4. Se concluyó que el nuevo sistema CASABee y el método para el mantenimiento de los zánganos en el laboratorio facilitan el estudio de la reproducción en la abeja melífera.

# Introduction

Honey bee drones are genetic reservoirs of the bee colony, which invests a considerable amount of its resources in their care and nurturing during the reproductive season. Despite the relevance of drones for reproduction and their high sensitivity to biotic (Boot et al. 1995; Tanner et al. 2012) and abiotic (McAfee et al. 2022) stressors, there are relatively few studies focused on them, especially when compared to those carried out on workers. Two of the aspects that greatly limit the study of honey bee drones are the difficulties in

maintaining them *in vitro* and the lack of specific methods for the automatic analysis of sperm quality in this species.

It is frequently considered that workers are required to provide food to the drones via trophallaxis (Williams et al. 2013), and very few studies have been conducted on the *in vitro* maintenance of drones without the presence of attendant workers (Jaycox 1961; Adam et al. 2010; Abou-Shaara and Elbanoby 2018) and the effect of this on their reproductive quality (Adam et al. 2010). The maintenance of drones without workers in the laboratory facilitates their management, avoiding the risks of stinging and of horizontal transmission of pathogens from the workers. However, there is an urgent need to develop more appropriate methods for the *in vitro* maintenance of drones, which show greater sensitivity to laboratory conditions than that of workers (Williams et al. 2013). In order to evaluate the effects of *in vitro* maintenance of honey bee drones on their sperm production and quality, it is first necessary to develop more objective evaluation methods for sperm quality, like the computer-assisted sperm motility analysis (CASA-Mot) systems for mammals (Yaniz et al. 2018; 2020a).

The study of sperm quality in *Apis mellifera* is of great interest for both basic and applied studies, although considerably less research on this topic has been undertaken in this species when compared to other animals (Yaniz et al. 2020a). For example, sperm motility is one of the most widely used sperm quality parameters in mammals (Yaniz et al. 2018), while in the honey bee it has only been assessed in few studies (Yaniz et al. 2020a), probably because its determination in this species is still subjectively performed, typically using a 4-6 grade score, according to the percentage of motile cells estimated subjectively. The efficient computerized methods developed for the automatic analysis of sperm motility in mammals (Yaniz et al. 2018) are not useful in the case of honey bee

drones, given their sperm morphology, with a sperm head hardly distinguishable from the tail (Yaniz et al. 2020a). In a recent study, however, the use of SYBR14 and a conventional CASA system has been proposed as an alternative for the assessment of sperm motility in this species (Murray et al. 2022). This method has the advantage of providing results of sperm kinematic parameters, but it also has several limitations, such as the use of high magnifications, which increases the difficulty of focusing all the cells at once and reduces the number of spermatozoa analyzed per field (Murray et al. 2022). Also, the need to stain the cells with fluorochromes and use expensive equipment, the possible fading of fluorescence while tracking the sperm motility over time and the possible effect of fluorochromes on sperm motility may also limit the usefulness of this method. Consequently, the development of specific automated methods for computer assisted sperm motility analysis is of great interest for the study of the honey bee and other related insect species.

The aim of this study was to develop a laboratory method that allows the *in vitro* maintenance of honey bee drones for several days while preserving their reproductive capacity and to create a new specific software for the automatic analysis of the sperm quality in this species.

# **Materials and methods**

#### Animals

The experiments were carried out during the beekeeping season (March-June 2021and 2022) and included drones reared in 30 honey bee (*Apis mellifera iberiensis*) colonies of three apiaries (8-12 colonies/apiary) in northeastern Spain. Colonies were housed in Langstroth (2 apiaries) and Jumbo (1 apiary) hives. An attempt was made to minimize genetic relationships between the colonies used in the study.

Mature flying drones were manually collected in the afternoon of days with good weather on their return to the hive after blocking the entrance with a queen excluder. Drones were transported to the laboratory in hoarding polymethyl methacrylate-cages (outside measurement:  $15 \times 16 \times 25$  cm) with an absorbent paper at the bottom to absorb faeces and a 96-well standard microplate (well diameter: 5mm; well depth: 11 mm) filled with a syringe with honey diluted to 70% with water (Fig. 1). Semen was collected as explained in the experimental design.

# Sperm quality assessment

# Evaluation of sperm motility and concentration

After collection, the ejaculates were diluted in Kiev-BSA (Yaniz et al. 2019) to a final concentration ranging between 1 and 15 x 10<sup>6</sup> cells/mL, packaged in 0.5 ml tubes, and stored at 20-22 °C until sperm quality assessment, which was performed in the first 30 min after collection. Three microliters of diluted semen were placed in a prewarmed Makler® chamber (MK; 10 µm deep; Sefi-Medical Instruments Ltd., Haifa, Israel). The chamber was maintained for 5 min at 35 °C on a heated stage before the analysis. Live video pictures were recorded at 60 frames per second using a set-up comprising an Olympus BX40 microscope (Olympus Optical Co., Tokyo, Japan) equipped with a heated stage (35 °C), a 10× negative phase objective and a Basler digital camera (model acA1920 -155um; Basler AG, Vision Technologies, Ahrensburg, Germany). Evaluation of sperm motility and concentration was performed using the new open-source CASABee software. The design and implementation of this software is provided in Supplementary Material 1. The code is publicly available at https://github.com/jodivaso/CASABee. This platform will allow researchers not only to download the software, but also to be involved

in and contribute to further developments. Software instructions have been uploaded to the Github repository.

# Evaluation of sperm plasmalemma

Semen was diluted in Kiev buffer before evaluation. Sperm viability (membrane integrity, SV) was determined using a SYBR14-propidium iodide combination (Yániz et al. 2013). Samples were incubated in the dark at 35 °C for 20 min and were processed and photographed as detailed in Yániz et al. (2013). At least 200 cells were examined per sample using the OpenCASA v2 software (Yaniz et al. 2020b).

#### Experimental design

#### Experiment 1. Validation of the new CASABee software

The first trial was designed to validate the new open-source CASABee software of sperm quality assessment specifically designed for the honey bee. Ejaculation was induced using manual procedures (Cobey et al. 2013). An insemination syringe (Peter Schley, Lich, Germany) was used to collect semen in a capillary tube. A total of 345 males from 10 colonies were successfully sampled individually. After collection, about half of the ejaculates were pooled in groups of three from the same colony and processed for sperm motility and concentration assessment as explained above. To increase the variability in the percentage of motile spermatozoa, the rest of the ejaculates were also grouped in pools of three, diluted and frozen-thawed following standard procedures (Hopkins et al. 2012).

For validation of the CASABee, 115 video sequences of semen samples were used. Motile, static and total spermatozoa in each video were counted both manually (visual estimation by the same observer with the help of the ImageJ open-source software, available at http://rsbweb.nih.gov/ij/download.html) and by the CASABee system. For the manual counting, each video was opened with the ImageJ software and, using the Multi-point Tool, motile spermatozoa were individually marked and counted first, followed by the immotile spermatozoa. For a further guarantee of the precision of these measurements, several videos were counted two times in a blind manner and the results were coincident. All videos were randomly coded and both the CASABee and the manual analysis were conducted in a blinding manner. A representative sample of the videos used is available online (see Sample Videos at <a href="https://github.com/jodivaso/CASABee">https://github.com/jodivaso/CASABee</a>). Results of sperm concentration and motility provided by the manual and automatic methods were compared.

# Experiment 2. Effect of laboratory maintenance on ejaculation success

The second trial was designed to test the ejaculatory capacity of drones maintained in the laboratory for four days. Drones were captured from each colony as explained above. The cages with drones captured in the apiaries on Monday were maintained in an incubator at 31 °C in the dark until Friday. The feeders with diluted honey were replaced every day. In order to determine if this method of *in vitro* maintenance would allow a sufficient number of drones to be available during the different days of the experiment (Monday to Friday), a preliminary assay was carried out to evaluate the effect of laboratory maintenance on drone survival. Fourteen replications (120 drones per replicate) were performed.

In another 12 replicates (150 drones per replicate), the effect of *in vitro* maintenance on the ejaculatory capacity of the drones was evaluated. Ejaculation success was recorded every day between days 0 and 4 after capturing from a sample of 20 drones. For this purpose, the first phase of eversion of the endophallus was induced under chloroform vapors, while the full eversion was completed by manual pressure of the abdomen. Two

hundred and forty drones (20 drones x 12 replicates) were evaluated each day of *in vitro* maintenance (day 0 to day 4, Monday to Friday).

# Experiment 3. Effect of laboratory maintenance on sperm quality

In the fourth trial, the sperm quality of drones maintained in the laboratory was evaluated. The cages with drones were maintained in the same conditions as in Experiment 2. Semen was collected individually as explained in Experiment 2 from a sample of 8 drones every day between days 0 and 4 after capturing for sperm quality assessment. All the videos and images for sperm motility viability assessment, respectively, were randomly coded so that both the analysis of sperm motility with the CASABee and of sperm viability with the OpenCASA were conducted in a blinding manner. Four replications were performed and the experiment included 160 drones in total.

#### Statistical analysis

Statistical analyses were performed using the SPSS package, version 23.0 (IBM SPSS Statistics, Chicago, IL, USA). In the first experiment, results of sperm concentration and motility from the visual and automated methods were compared using the Spearman's correlation test. The Bland–Altman test was carried out to study the agreement between the two different measurements (Bland and Altman 1986). A bias lower than 10% in the Bland-Altmann test was considered acceptable. In experiment 2, the Chi-square test was used to compare the ejaculatory capacity of drones in the different days of *in vitro* maintenance. In experiment 3, prior to the statistical analyses, an arcsine of the square root transformation of the dependent variables (sperm motility and sperm viability) was performed, and the normality of the distribution was then verified with the Kolmogorov–Smirnov tests. Generalised linear model analysis was used in the analysis of the effect of

time of drone maintenance on the dependent variables. The results of the main effects are shown as mean  $\pm$  standard deviation (SD). The statistical significance level (alpha) was set at 0.05.

#### Results

#### **Experiment** 1

A total of 115 videos containing about 4,934 spermatozoa were processed, of which most of the motile spermatozoa (98.8%) showed a circular shape while most static spermatozoa (99.4%) showed a linear shape. The CASABee software was able to identify motile and static spermatozoa (Fig. 2). The default values of the parameters worked well in most cases (110 of the 115 videos analyzed). The optimal sperm concentration for sperm motility assessment using CASABee ranged between 5 and 15 x  $10^6$  sperm/ml. At higher concentrations, there may be problems in the detection of static sperm, which may hide within the circles of the motile sperm, and in the detection of motile sperm, which might merge forming circles containing various cells difficult to differentiate. In contrast, at lower concentrations, CASABee usually performs well, but the low number of spermatozoa analyzed per video reduces the interest of automatic analysis. It is also important for the analysis to have quality images, with sufficient contrast between the cells and the background and avoiding artifacts. In this study, the images were optimized using negative phase contrast microscopy, in which sperm appear white against a black background (Fig. 2).

Sperm motility and concentration values were obtained manually (visual estimation by an observer) and by CASABee. Results compared using Pearson's correlation test showed a high correlation (Table 1). A good agreement between both

measurement systems was revealed on the basis of the Bland–Altman test for motility variables, and a less good but still acceptable agreement was achieved for sperm concentration (Table 1).

#### **Experiment 2**

Drone survival rate was 98.68 %, 89.48 %, 75.93 % and 60.97 % on average on day 1, 2, 3 and 4 after capturing, respectively, so that the number of captured drones necessary to evaluate the ejaculatory capacity was adjusted to 150 drones per replicate.

There were no significant differences in the ejaculatory capacity of drones between the different days of *in vitro* maintenance (Table 2), and a high proportion of the drones (80.37 % on average) were able to ejaculate providing semen (Table 3). Figure 3 represents the ejaculation success rates obtained in the 12 replicates (colonies) during the different days of *in vitro* maintenance.

#### **Experiment 3**

There were no significant differences in sperm quality between the different days of *in vitro* maintenance, except for sperm viability (Table 2), which was lower on day 4 than on days 0 and 3 (Table 3). Figure 4 represents average sperm quality obtained in the four replicates (colonies) during the different days of *in vitro* maintenance.

#### Discussion

The quality of the semen produced by the drones determines the reproductive success of the queen, the level of productivity of the colony and even its survival (Pettis et al. 2016). It is also a key aspect that determines the success of instrumental insemination (Collins 2000; Collins 2004). Given its relevance in sperm transport and fertilization, sperm motility is one of the most widely used sperm quality parameters in mammals (Yaniz et

al. 2018). In the honey bee, sperm motility allows migration to the queen's spermatheca and subsequent egg fertilization, and its study has shown a better prediction ability of *in vivo* performance after artificial insemination of queens than that of other parameters of semen quality (Wegener et al. 2012). Despite this, sperm motility in the honey bee has only been assessed in a few studies (Yaniz et al. 2020a), probably because its determination in this species is still subjectively performed.

In a previous study (Yaniz et al. 2019), we made a great effort to standardize the conditions for analysis of sperm motility in honey bee drones. The viewing chamber where the semen is placed, the diluent and the time of the analysis had a great impact on the results obtained. We observed that the addition of bovine serum albumin (BSA) to the semen using a Makler chamber reduced the sperm adherence to the glass surface, allowing a better estimation of sperm motility. Under these conditions, most motile spermatozoa acquired a circular shape after 5 min of incubation at 35°C, while the static spermatozoa retained a linear shape. Based on these findings, we have developed the new open-source CASABee software program, specifically designed for the automatic analysis of sperm motility and concentration in honey bee drones.

CASABee was able to automatically measure sperm motility and concentration of a semen sample with high precision. To the best of our knowledge, this is the first software able to analyze sperm motility and concentration in the honey bee using phasecontrast images. There was an attempt to use a commercial CASA system to evaluate sperm motility in the honey bee (Inouri-Iskounen et al. 2020), but the authors did not provide convincing evidence or explanations to be able to conclude that this CASA system, based on the detection of sperm heads, works properly with this species. As explained above, sperm heads are indistinguishable from their tails in honey bee drones (Yaniz et al. 2020a).

The evaluation of sperm motility and concentration in honey bee drones may be of interest in both routine sperm analyses and experimental studies. The CASABee has the following advantages when compared to the manual assessment of sperm concentration and motility. First, it is fast and accurate, allowing analysis in a shorter time. The time required for the analysis of a video sequence of 60-frames is about 10-20 s (range 8-40 s), but several videos may be processed in a single step, after which the operator can check, process and save the results of each processed video immediately. Second, the software is compatible with different cameras and video formats, so that usually no additional equipment is required. Third, the same software may be used by different labs, allowing the standardization of the technique. Finally, CASABee is flexible, because it allows access to algorithms, so that adaptations to specific necessities may be undertaken by different research groups. The results were strongly correlated with visual counting of motile and total spermatozoa when using a Makler chamber. Nevertheless, this software could also be suitable for other different counting chambers, since it allows users to set the depth of the chamber and the resolution of the image. Thus, the module automatically calculates, from the number of counted sperm, the sperm motility percentage and the concentration in millions of cells per milliliter. If the initial concentration of the sperm sample is high and requires dilution to avoid overlapping, the dilution factor can be included in the text box for the sperm concentration of the undiluted sample.

In the first versions of the software, the detection of motile spermatozoa was more robust than that of static ones, since when the latter overlapped, the software considered

 the group as a single event. To avoid this problem, CASABee automatically divides the total length of each detected static sperm by the mean sperm length adjusted in the settings. More sophisticated algorithms may be designed to separate and count individual static sperm, but the time required for the analysis would be increased and this simplified approach provides satisfactory results.

In the second part of this study, a method for laboratory maintenance of honey bee drones preserving their reproductive function was described. Despite its relevance, only a few studies have evaluated the possibilities of laboratory maintenance of honey bee drones. It is generally assumed that drones should be maintained *in vitro* accompanied with nurse workers collected off brood frames (Williams et al. 2013). The presence of attendant workers can prolong the survival of drones in laboratory cages (Abou-Shaara and Elbanoby 2018), but increases the risk of stings and of horizontal disease transmission (Williams et al. 2013). Our goal was not to maximize drone survival but to develop a method to ensure the availability of reproductively active drones in the laboratory for several days avoiding the use worker bees. This was considered important because the management of live bees in the laboratory is complicated in some instances, particularly when dealing with bees with marked defensive behavior, like the *Apis mellifera iberiensis* used in this study.

Initial works reported low drone longevity, averaging about 3 to 5 days, in cages without worker bees when fed with sucrose syrup or sugar candy (McIndoo 1914; Phillips 1922; Oertel et al. 1953). The latter suggested that drones may not be able to invert sucrose as do worker bees, and this could explain, in part at least, the short survival obtained. In fact, Jaycox (1961) prolonged *in vitro* survival of immature drones using specific feeding devices with honey and kept them between 31 and 34°C, but few data on

drone survival were provided. In agreement with this, Abou-Shaara and Elbanoby (2018) observed that mature drones fed with honey candy survived longer than those fed with sugar candy. However, drone survival without attendant workers was relatively low using honey candy (Abou-Shaara and Elbanoby 2018) or diluted honey (Adam et al. 2010) as food supplies: mature drones only survived up to 4 days, with high mortalities on day 2 and the successive days. Clearly improved results were obtained in the present study, with high drone survival on day 4 using diluted honey. The design and management of the feeder is very important, as drones are unable to groom their bodies and, if they become sticky, they will be immobilized and quickly die (Jaycox 1961). In the present study, 96well standard microplates placed at the bottom of the cage were used as feeders. Special care was taken to avoid overfilling the wells with diluted honey, and the presence of drones caked with food was not observed. This was not the case in the study of Adam et al. (2010), where the presence of drones caked with food and moisture was described, and this may explain the lower survival observed in this study which also used diluted honey. Drone survival could probably be improved using other food supplies, and more research is needed on this subject. For example, Adam et al. (2010) demonstrated that the addition of 1.25 % lyophilized royal jelly to the diluted honey increased drone survival, but further increases of this additive were contraindicated. It seems difficult to compare *in vitro* and in vivo longevity of drones, since drone lifespans in the colony seem to be highly variable, with means between 12 and 54 days (Currie 1987).

To the best of the authors' knowledge, there is only one published paper evaluating the effect of drone laboratory maintenance on their reproductive function (Adam et al. 2010). The authors explained that ejaculation success was clearly reduced during subsequent days of drone *in vitro* maintenance. In the present study, however, no clear reduction in the ejaculatory capacity was observed during the four days of drone laboratory maintenance. Discrepancies may be associated to the different protocols used for *in vitro* maintenance and/or ejaculation. Adam et al (2010) described a decrease in the drone vigour during the successive days of maintenance in the laboratory, possibly explaining the reduction in ejaculatory success. In the present study, however, this reduction in drone vigour was not observed during the experiment.

In addition to maintaining the ejaculatory capacity and high survival rates, no differences were observed in the sperm quality of the drones during the four days in the laboratory, except for except for sperm viability, which slightly decreased on day 4. All these results greatly facilitate the study of reproduction in this species and open up the possibility of collaboration with other laboratories that do not have easy access to apiaries to work with fresh semen. To the best of the authors' knowledge, this is the first work in which the effect of maintaining drones *in vitro* on sperm quality has been studied.

In conclusion, the new CASABee system and the laboratory method for *in vitro* maintenance of honey bee drones without workers facilitates the study of reproduction in this and closely related species.

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#### **Disclosure statement**

The authors declare no conflict of interest.

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# Data availability statement

The authors confirm that the data supporting the findings of this study are available upon reasonable request from the corresponding author.

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Yaniz J, Alquezar-Baeta C, Yague-Martinez J, Alastruey-Benede J, Palacin I, et al.(2020b) Expanding the Limits of Computer-Assisted Sperm Analysis through the Development of Open Software. Biology (Basel) 9. **Figure 1.** Polymethyl methacrylate-cage used for *in vitro* maintenance of drones (a), cage with the device used to capture mature drones in the apiary (b), and cage containing drones (c).

**Figure 2**. Examples of CASABee analysis. Phase contrast images from two video sequences of different sperm motility (a, c), and the resulting CASABee output (b, d), showing the classification of spermatozoa in motile (circles) and static (red lines).

**Figure 3**. Ejaculation success rates of mature drones maintained *in vitro* up to four days. Each color represents a replicate (colony).

**Figure 4**. Sperm quality of drones during laboratory maintenance showing the results of sperm motility (a) and sperm membrane integrity (b). Each color represents the average of a replicate (colony).









Table 1. Comparison between the motility and concentration values given by manual analysis or by CASABee using a Spearman's correlation test and a Bland-Altman test.

			Spearman's correlation		Bland-Altman	
Sperm quality	Manual	CASABee		n-value		
parameter	(mean $\pm$ SD)	(mean $\pm$ SD).	1	p-value	Dias (70)	
Motile trajectories	28.95 ± 18.58	$25.78 \pm 18.58$	0.978	<0.001	-0.242	
Motility (%)	$68.74\pm24.56$	$68.82 \pm 24.81$	0.953	< 0.001	-0.107	
Concentration	$5.35\pm2.85$	$4.85\pm2.57$	0.961	<0.001	9,899	

	Drone ejaculation <sup>1</sup>		Sperm motility <sup>2</sup>			Sp	Sperm viability <sup>2</sup>		
Effect	df	Р	df	F	Р	df	F	Р	
Time (days)	4	0.948	4	0.696	0.596	4	4.128	0.003	

Table 2. Results of the statistical analysis for drone ejaculation and sperm quality paramters during *in vitro* maintenance.

<sup>1</sup>Chi-square test, <sup>2</sup> GLM, analysis of variance

	Incubation time (days)						
	0	1	2	3	4		
Ejaculation rate (%)	$79.58 \pm 5.42$	$80.00\pm7.69$	$80.41\pm5.82$	$81.25\pm6.78$	$77.50\pm9.41$		
Sperm motility (%)	$86.21 \pm 5.24$	$86.28\pm7.18$	$86.55\pm6.64$	$84.19 \pm 6.96$	$85.98 \pm 4.74$		
Sperm viability (%)	$82.80 \pm 11.41^a$	$77.71 \pm 11.29^{ab}$	$75.68\pm14.25^{ab}$	$80.80 \pm 11.59^a$	$71.71 \pm 13.60^{b}$		

Table 3. Ejaculatory capacity and sperm quality of drones maintained in *in vitro* for four days (mean  $\pm$  SD).

Different letters (<sup>a-b</sup>) between days show significant differences at p < 0.05.

# Supplementary Material 1: Design and implementation of the CASABee software

# 1. General description

The CASABee software has been developed in Python, using libraries such as Numpy (for scientific computing), OpenCV (for image processing) and Tkinter (for developing the graphical interface). The software is open-source and released under the GPL license. CASABee is a simple-to-use application. Its main goal is to input one or several videos and analyze them in order to study sperm motility and concentration by identifying both the motile and static spermatozoa which appear in the videos. The user may modify various parameters to suit the peculiarities of each analysis. For each video file, a new video is computed where both motile and static spermatozoa are highlighted in each frame. Moreover, the numerical results obtained are shown on the screen and can be saved in an Excel file. If necessary, both motile and static spermatozoa can be manually modified in each video and the software recomputes the detection video and the numerical results. Fig. 1 shows the CASABee interface.



Fig. 1. Interface of the CASABee application.

In order to detect both motile and static spermatozoa in the videos, a new ad-hoc algorithm was developed since, as mentioned in the manuscript, existing CASA systems are not useful for the study of sperm motility in honey bee drones. The steps of our algorithm are presented in Fig. 2 and are described in the following subsections.



Fig. 2. Steps of the algorithm. Green and red ovals contain the steps to identify motile and static spermatozoa, respectively.

# 2. Detection of motile spermatozoa

After extracting all the video frames and enhancing each image by means of a smooth filter and image normalization, the Hough transform (Duda and Hart 1972) was applied, a feature extraction technique used in image analysis to detect arbitrary shapes, most commonly circles or lines. To achieve this, parameters for the minimum radius and maximum radius of the detected circles are required, together with two other parameters

with related the threshold (see https://docs.opencv.org/3.4/d4/d70/tutorial\_hough\_circle.html for details). To detect spermatozoa that appear in the borders of the video and that are not closed circles (which were not identified in the first version of our program), a border was added to each frame with a symmetry criterion (see Fig. 3). Moreover, those circles with a high density of white pixels, corresponding to artifacts (and not to motile spermatozoa), were discarded. The circles selected in the first frame were then tracked in all the images in the following manner. Each circle in the first frame was labeled with an integer number. In the next frame, circles whose center was inside each circle detected in the first frame were looked for. If there was only one circle in this situation, then this circle was labeled with the same number as the previous one. If there were at least two circles satisfying the condition, then we chose the one whose center was closest to the center of the previous circle. We continued this process for all frames of the image. Once all the circles of the first frame had been tracked in all the frames, the circles which appeared in at least half of the frames were selected. Those that ended with the same label (which means that they corresponded to the same motile spermatozoon) were combined, and the circles with the correct numbers were relabeled. Finally, the selected circles with their corresponding labels in each frame of the video were drawn, as shown in Fig. 4.



Fig. 3. Circle detection in a frame. Three more circles are detected after adding the border to the image (right) than in the original image (left). The border is highlighted in yellow.



Fig. 4. Motile spermatozoa labeled in three different frames of a video.

# **3. Detection of static spermatozoa**

In order to detect the static spermatozoa, the enhanced frames of the video (after smooth filter and normalization) were examined again and binarized using an appropriate threshold. Then, dilation was applied and the intersection of all the binary images, corresponding to white pixels appearing in all of them, was computed. In the next step, the contours in the binary image were determined. Those with an area greater than 20% of the average size of the spermatozoa (given in meanCellSize parameter) and those in which the proportion between the area of the contour and the area of the minimum rectangle containing was less than 0.3 (again, to discard artifacts) were selected.

The result included the static spermatozoa but also some fragments of circles corresponding to motile spermatozoa, see Fig. 5. This problem was solved by using again the Hough transform and erasing the detected circles in the image. This resulted in some of the static spermatozoa being "broken", as shown in Fig. 5. To reconnect the broken fragments, the following steps were applied:

1) For each contour, the contour extremes were computed.

2) A 20x20 square over the image was determined and horizontal, vertical, 45 or -45 lines were looked for (to achieve this, four different kernels were applied).

3) Depending on the type of lines found in the square, a rectangle for each extreme was determined where white pixels were looked for.

4) For each white pixel found, a line between this pixel and the corresponding extreme was added.

Finally, the contours in the binary image were computed again. Static spermatozoa were identified as those whose contours had an area greater than 20% of the average size of the spermatozoa and whose axes were greater than the maximum radius of the circles.



Fig. 5. Detection of a static spermatozoon. In a first step some fragments of a motile sperm appear in the intersection (left); the Hough transform is applied and the circles are removed (middle); broken fragments are joined (right).

# 4. Numerical results

As seen in Fig. 1, for each one of the processed videos CASABee produces the following numerical results: total number of sperms, number of static spermatozoa, number of motile spermatozoa, motile percentage, and concentration. Each one of these results is computed as follows.

The number of motile spermatozoa is the number of "good" circles which appear in at least half of the frames, as explained above.

The number of static spermatozoa is determined from the contours detected as explained in the previous section, with the following calculation: for each contour, the skeleton is computed and the number of pixels on it is counted. If this number *n* satisfies  $0.2 \cdot$ meanCellSize  $< n < 1.5 \cdot$  meanCellSize, then it is considered that this contour corresponds to a static spermatozoon. If not, then the number of static spermatozoa of this contour is computed as n / meanCellSize. The total number of static spermatozoa is the sum of the number of sperms of each contour.

The total number of spermatozoa is the sum of the number of motile spermatozoa and the number of static spermatozoa.

Finally, the concentration is computed by means of the following formula:

$$Concentration = \frac{1000000 \cdot T}{(S^2 \cdot W \cdot H \cdot C)}$$

where M is the total number of spermatozoa, S is the scale of the video ( $\mu$ m/pixel), W and H the width and height (in pixels) of the video and C the camera height (in mm). The result is expressed in millions/ml. Additionally, CASABee allows the adjustment of the dilution factor and the concentration is updated accordingly.

#### **5. Manual modifications**

CASABee includes an edition mode which allows the user, after analyzing the videos, to manually modify both the motile and static spermatozoa, for example, when the quality of the images analyzed is less than optimal. The user can add new motile and static spermatozoa, remove the detected (or previously added) ones and modify the center and the radius of the motile spermatozoa. Moreover, for each set of static spermatozoa forming a cluster, the program shows the estimated number of spermatozoa of the corresponding contour (this number is 1 when the contour contains only one spermatozoon); this number can also be manually modified in the CASABee interface. To help the user, the detected spermatozoa can be easily hidden. After the desired modifications, the program recomputes the results and produces a new video with the sperm analysis.

#### 6. Technical requirements of the CASABee software

CASABee has been tested with videos in AVI format, but other formats are also possible. There are no restrictions on the resolution and frame rate. The program has been tested on Windows 10 (64-bit) and Linux (Ubuntu 20.04). There are no specific requirements to use this software, but at least 8GB of RAM are recommended for analyzing large sets of videos. The program makes considerable use of parallelization techniques to speed-up the computations, so a processor with several cores is also recommended.